

**PERSONAL  
FINANCIAL STATEMENT**

**CONFIDENTIAL**

APPLICANT'S NAME(S): \_\_\_\_\_  
\_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PHONE: \_\_\_\_\_

SS#: \_\_\_\_\_ DOB: \_\_\_\_\_

SPOUSE/CO-APPLICANT'S NAME(S): \_\_\_\_\_  
\_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PHONE: \_\_\_\_\_

SS#: \_\_\_\_\_ DOB: \_\_\_\_\_

**To: Centcom Realty Corp.**

**Address: 1445 Ross Ave.  
Suite 5400  
Dallas, TX 75212  
214-871-5075  
214-871-5075 Fax**

**Name of business (if applicable):** \_\_\_\_\_

Applicant's Marital Status:

- Single  Married  Separated  
 Divorced  Widowed

<b>Assets</b>	<b><i>In Even Dollars</i></b>	<b><i>Liabilities and Net Worth</i></b>	<b><i>In Even Dollars</i></b>
Cash on hand and in Banks—See Schedule A	\$	Notes Payable: This Bank—See Schedule A	\$
U.S. Government Securities—See Schedule B		Notes Payable: Other Institutions—	
Listed Securities—See Schedule B		See Schedule A	
Unlisted Securities—See Schedule B		Notes Payable—Relatives	
Other Equity Interests—See Schedule B		Notes Payable—Others	
Accounts and Notes Receivable		Accounts and Bills Due	
Real Estate Owned—See Schedule C		Unpaid Taxes	
Mortgages and Land Contracts Receivable— See Schedule D		Real Estate Mortgages Payable— See Schedule C or D	
Cash Value Life Insurance—See Schedule E		Land Contracts Payable—See Schedule C or D	
Other Assets: Itemize		Life Insurance Loans—See Schedule E	
		Other Liabilities: Itemize	
		<b>TOTAL LIABILITIES</b>	<b>\$</b>
		<b>NET WORTH</b>	<b>\$</b>
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>\$</b>

Sources of Income	In Even Dollars	General Information	
Salary	\$	Employer	
Bonus and Commissions		Position or Profession	# Years
Dividends		Employer's Address	
Real Estate Income			Phone #
*Other Income: Itemize		Partner, officer or owner in any other venture? <input type="checkbox"/> No <input type="checkbox"/> Yes If so, explain:	
<b>TOTAL</b>	\$		
*Alimony, child support or separate maintenance payments need not be disclosed unless relied upon as a basis for extension of credit. If disclosed, payments received under: <input type="checkbox"/> court order <input type="checkbox"/> written agreement <input type="checkbox"/> oral understanding.			
		Are any assets pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes Detail in Schedule A	
		Income taxes settled through (Date) _____	

<b>Business Information</b>	
<i>Please complete the following and attach additional information regarding your related background and business plans as necessary.</i>	
What background do you have in this business? (Please attach a resume/business plan if available)	
How do you plan to generate business?	
How many locations do you currently operate?	
Do you have expansion plans?	<input type="checkbox"/> Yes <input type="checkbox"/> No
How much do you estimate you will initially spend to build-out the Premises?	
How much do you estimate you will initially spend on inventory?	
What level of Annual Gross Sales/Receipts do you feel you need:	
To stay in business?	
To be satisfied in business?	
To be extremely pleased with business?	

Contingent Liabilities	In Even Dollars	General Information (continued)
As endorser, co-maker or guarantor	\$	Are you a defendant in any suits or legal action? <input type="checkbox"/> No <input type="checkbox"/> Yes
On leases		If so, explain:
Legal claims		Have you ever taken bankruptcy? <input type="checkbox"/> No <input type="checkbox"/> Yes
Provision for federal income taxes		If so, explain:
Other special debt, e.g., recourse or repurchase liability		Do you have a will? <input type="checkbox"/> No <input type="checkbox"/> Yes With whom?
		Do you have a trust? <input type="checkbox"/> No <input type="checkbox"/> Yes With whom?
<b>TOTAL</b>	\$	Number of dependents _____ Ages _____

If you are married, please name any assets listed on this application that are assets of your marital community rather than assets held as your sole and separate property: \_\_\_\_\_

**Schedule A: Banks, Brokers, Savings & Loan Association, Finance Companies or Credit Unions.** List here the names of all the institutions at which you maintain a deposit account and/or where you have obtained loans.

Name of Institution	Name on Account	Balance on Deposit	High Credit	Amount Owning	Monthly Payment	Secured by What Assets
<b>TOTAL</b>			<b>TOTAL</b>			

**Schedule B: U.S. Governments, Stocks (Listed & Unlisted), Bonds (Gov't & Comm.), and Partnership Interests (General & Ltd.)**

Number of Shares, Face Value (Bonds), or % of Ownership	Indicate: 1. Agency or name of company issuing security or name of partnership 2. Type of investment or equity classification 3. Number of shares, bonds or % of ownership held 4. Basis of valuation*	In Name of	*Market Value	Pledged	
				Yes (☐)	No (☐)
<b>TOTAL</b>					

\*If unlisted security or partnership interest, provide current financial statements to support basis for valuation.

**Schedule G: Real Estate Owned (and related debt, if applicable)**

Description of Property or Address	Title in Name Of	Date Acquired	Cost + Improvements	Present Market Value	Mortgage or Land Contract Payable		
					Balance Owing	Monthly Payment	Holder
<b>TOTAL</b>							

**Schedule D: Real Estate: Mortgages & Land Contracts Receivable (and related debt, if applicable)**

Description of Property or Address	Title in Name Of	Date Acquired	Balance Receivable	Monthly Payment	Mortgage or Land Contract Payable		
					Balance Owing	Monthly Payment	Holder
<b>TOTAL</b>							

**Schedule E: Life Insurance Carried**

Name of Company	Face Amount	Cash Surrender Value	Loans	Beneficiary
<b>TOTAL</b>				

**Business References – Please complete all spaces**

Name	Street Address	City, State, Zip	Phone Number	Relationship
1.				
2.				
3.				

**Personal References – Please complete all spaces**

Name	Street Address	City, State, Zip	Phone Number	Relationship
1.				
2.				
3.				

I/we have carefully read and submitted the foregoing information provided on all four pages of this statement to Centcom Realty Corp. The information is presented as a true and accurate statement of my/our financial condition on the date indicated. This statement is provided for the purpose of obtaining and maintaining credit with Centcom Realty Corp. I/we agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify Centcom Realty Corp. of said change(s) and unless Centcom Realty Corp. is so notified it may continue to rely upon this financial statement and the representations made herein as a true and accurate statement of my/our financial condition.

I/we authorize Centcom Realty Corp. to make whatever credit inquiries it deems necessary in connection with this financial statement. I/we authorize and instruct any person or consumer reporting agency to furnish to Centcom Realty Corp. any information that it may have or obtain in response to such credit inquiries.

**I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows; if "NONE" so state.**

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**I/we fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, pursuant to 18 U.S.C. Section 1014.**

Applicant's Signature: \_\_\_\_\_ Date Signed: \_\_\_\_\_

Spouse/  
Co-Applicant's Signature: \_\_\_\_\_ Date Signed: \_\_\_\_\_